

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

-----X
In re:

BERNARD L. MADOFF,

Debtor.

-----X
IRVING H. PICARD, Trustee for the Liquidation
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

FRANK AVELLINO, et al.,

Defendants.

Adv. Pro. No. 10-05421 (SMB)

-----X
CONSENT TO SUBSTITUTION OF COUNSEL

Defendants Michael S. Bienes, Dianne K. Bienes, and St. James Associates ("Defendants") hereby consent to the withdrawal of the law firm of Broad and Cassel, by and through its attorney of record, Jonathan Etra, as counsel of record for Defendants in this case. Defendants further consent to the substitution of Gary A. Woodfiled, of the law firm Haile Shaw & Pfaffenberger, P.A., in place of Mr. Etra and the law firm of Broad and Cassel, as counsel of record for the Defendants in this action.

(Signatures appear on the following page.)

Adv. Pro. No. 10-05421 (SMB)
Consent to Substitution of Counsel

DATE: August 23, 2016
Michael S. Bienes
MICHAEL S. BIENES

DATE: August 23, 2016
Dianne K. Bienes
DIANNE K. BIENES

DATE: August 23, 2016
ST. JAMES ASSOCIATES
Michael S. Bienes
Signature
By: MICHAEL S. BIENES
Print Name
Its: President
Title